

松翰科技公司簡介

SONiX Technology Co., Ltd. Company Briefing

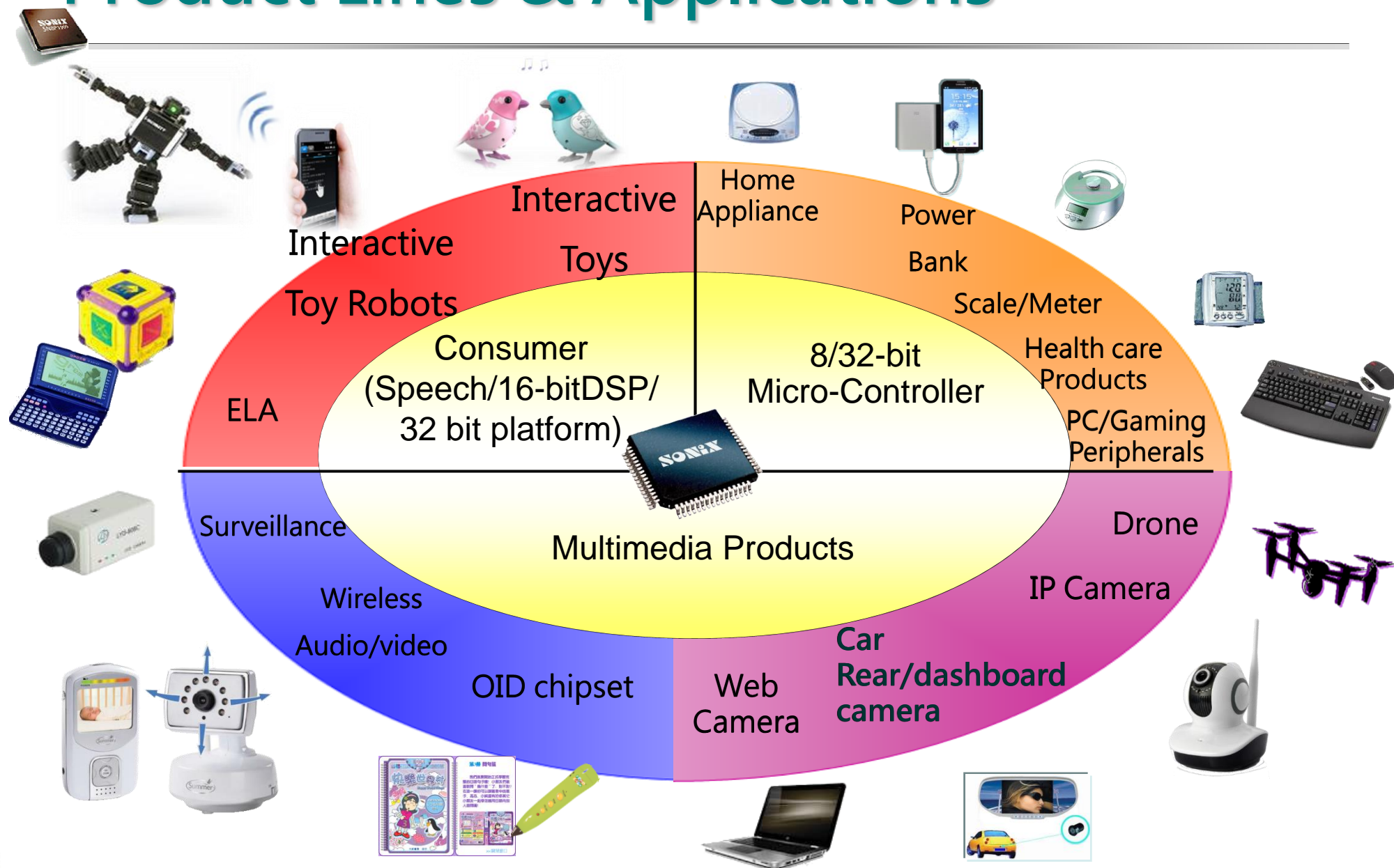
Spokesperson: Daniel Pan



Now That's Smart.

Date: September 8th, 2016

Product Lines & Applications



2016_1H Financial Results Summary



Unit: NT\$ in Thousand

	2016_1H	2015_1H
Net Sales	1,564,802	1,657,026
Net Income	140,775	204,698
EPS (NTD)	0.84	1.22
Cash and cash equivalents	1,264,983	1,202,528
Inventories, net	334,085	463,952
Inventory Turnover Days	81	101
Accounts Receivables	543,438	542,547
Total Assests	3,874,958	4,147,669
Total Liabilities	997,034	1,214,503
Total Equity	2,877,924	2,933,166

2016_1H Financial Results YoY



Statements of Comprehensive Income

Unit: NT\$ in Thousand

	<u>2016_1H</u>	%	<u>2015_1H</u>	%	<u>Growth(%)</u>
Net Sales	1,564,802	100%	1,657,026	100%	-6%
Gross Profit	650,357	42%	705,864	43%	-8%
Operating Income	166,340	11%	231,323	14%	-28%
Income Before Tax	172,808	11%	234,675	14%	-26%
Net Income	140,775	9%	204,698	12%	-31%
Gross Margin Rate	42%		43%		
EPS (NT Dollars)	0.84		1.22		

2016_2Q Financial Results YoY



Statements of Comprehensive Income

Unit: NT\$ in Thousand

	2016_2Q	%	2015_2Q	%	Growth(%)
Net Sales	946,192	100%	949,044	100%	-0.3%
Gross Profit	392,621	41%	401,301	42%	-2%
Operating Income	133,055	14%	149,618	16%	-11%
Income Before Tax	139,943	15%	152,376	16%	-8%
Net Income	113,475	12%	133,257	14%	-15%
Gross Margin Rate	41%		42%		
EPS (NT Dollars)	0.68		0.79		

2016 2Q Financial Results QoQ



Statements of Comprehensive Income

Unit: NT\$ in Thousand

	2016 2Q	%	2016 1Q	%	Growth(%)
Net Sales	946,192	100%	618,610	100%	53%
Gross Profit	392,621	41%	257,736	42%	52%
Operating Income	133,055	14%	33,285	5%	300%
Income Before Tax	139,943	15%	32,865	5%	326%
Net Income	113,475	12%	27,300	4%	316%
Gross Margin Rate	41%		42%		
EPS (NT Dollars)	0.68		0.16		

High Cash Dividend Trend



- High payout and dividend yield
- High cash dividend in the previous years

	2011	2012	2013	2014	2015
EPS	3.32	3.2	3.07	3.12	2.32
Cash Dividend(NT\$)	3.2	3	3.2	3.2	2.2
Payout Ratio	96%	94%	104%	103%	95%

Q & A

